

ERASMUS+ Key Action 1 Erasmus Mundus Joint Master Degrees EMJMD Call for proposals 2017

How to prepare a competitive proposal

Erasmus+



OUTLINE

Preparing the application based on the requirements of the call for proposals

Good practices for the preparation of EMJMD proposals

Application package (eForm & attachments) and submission procedure



Common requirements for all Erasmus+ International dimension – Centralised Actions

- ✓ Submission on-line to EACEA
- eForm & Attachments
- ✓ Four types of assessment criteria
 - Eligibility Criteria
 - Exclusion Criteria
 - Selection Criteria
 - Award Criteria



Eligibility criteria

- Erasmus+ Programme Guide Part B: EMJMD section
- The eForm has been designed in a way that submission will be possible only if certain basic eligibility criteria are fulfilled:

e.g. submission deadline, minimum consortium composition (n°, profile and role), attachments uploaded in the eForm, maximum duration of the EMJMD, maximum amount of the grant requested, ...

Other eligibility criteria will be checked by the Agency staff:

e.g. accreditation, submission language, duly filled in attachments, valid ECHE, ...



4



Prerequisites for an Erasmus Mundus proposal

- Your consortium has a "broad knowledge" of Erasmus+ and a "sound knowledge" of the Erasmus Mundus action
 - What/who is it for? How does it work? What activities does it support and how? Who could help you understand it better?
- Your consortium has a concrete idea for an international partnership to jointly implement a Erasmus Mundus Joint Master Degree
 - Does it fit the EMJMD objectives, priorities, requirements, etc.?
 - Does it address the needs of all the consortium partners?
- Your idea is embedded in your institutions
 - Have it discussed with the relevant instances (Rector, Dean, international affairs office, etc.)
 - Ensure support for the proposal preparation and, if successful, the project implementation



Building up your EMJMD consortium (1)

Start locally in your institution:

other colleagues, services, departments with experience in running international mobility projects (in particular Erasmus Mundus)

Consult your Erasmus+ National Agency: for advice and networking opportunities

Continue searching for other stakeholders from Programme Countries to expand the consortium:

other HEIs, research institutes, enterprises, local/regional/national authorities, etc.

Enlarge the consortium with international partners from Partner Countries:

organisations you have worked with in the past with specific expertise, colleagues that share the same enthusiasm for international cooperation and mobility projects, etc.

rasmus+

Keep the size of the partnership manageable



Building up your EMJMD consortium (2)

Participating organisations:

- bring specific expertise, concrete added value to the EMJMD
- Swin Swir gain a worldwide visibility, work together with excellent students \checkmark
- benefit from a very attractive EU funding scheme
- Cooperation is based on trust, on confidence and on formalised agreements, ensuring institutional commitment and defining the role and tasks of each partner
- Academic and administrative management are jointly designed and structured



Drafting the EMJMD proposal

- <u>Coherent</u> in its entirety; avoid contradictions; avoid "patchwork"
- ✓ Simple & concrete: use examples, justify your statements, bring proofs
- ✓ <u>Clear</u>: follow the questions and answer them in the right order
- <u>Explicit</u>: do not take anything for granted; do not assume experts will always immediately understand; avoid abbreviations or explain them
- <u>Rigorous</u>: the application is the basis on which your project will be implemented; it is also the cornerstone of your partnership commitment
- ✓ Focused: stick to what is asked
- Complete: ensure (twice!) you have followed all the instructions and that the proposal fulfils all the mandatory requirements
- Easy Read language: keep most sentences 10-15 words long. Use varied sentence length to make them interesting, but keep sentences simple.



Advice for a competitive proposal

A successful proposal...

- demonstrates that the combination of all its elements will produce <u>concrete and sustainable results</u> for the <u>benefit of all the parties</u> <u>concerned</u>
- ✓ has been prepared and agreed jointly by <u>all consortium partners</u>
- involves <u>representatives from the world of work</u> and bridges the <u>needs of</u> <u>academia and the labour market</u>
- has received the full institutional commitment and support of all consortium partners
- ✓ is <u>ready to start</u> immediately after the selection decision



Award criteria - General advice

DO's

- Respond to the sub-points of the Award Criteria paying attention to the specific context
- Make sure you get all your points across in a structured and coherent manner, but keep it short and simple
- Present all *important* and *distinguishing features* of your project the experts' assessment will be based **only** on information provided in the application
- ✓ Provide supporting evidence for your statements



Award criteria - General advice

- X Avoid being **vague** in demonstrating the project's reasoning and strengths
- ➤ Do not assume that because of your expertise and previous experience, you do not need to explain how your project is built-up and will develop in the future
- ➤ Make sure you are not presenting your proposal as the sum of each partner's contribution, but rather demonstrate the joint undertaking of the consortium



Award criterion 1: Relevance of the project (40 points)

DO's

- Convincing evidence for "jointness" and course integration
- Thoroughly assessed results of needs analysis at different levels
- Innovation and excellence for HEIs and attractiveness of EHEA
- Concrete benefits for each targeted group (students, academic staff, etc.)

- **Dominance** of **coordinating institution** instead of a common and integrated approach
- Imprecise targets for the degree award and lack of joint strategy
- Inaccurate needs analysis methodology resulting in irrelevant conclusions
- Weak integration of internationalisation strategies at the cost of stakeholders



Award criterion 2: Quality of project design and implementation (20 points)

DO's

- Effective strategy and tools for monitoring and ensuring excellence
- Academically relevant design and rationale of mobility paths with concrete learning outcomes
- **Proactive consortium** support responding to students and staff needs
- Interaction with world of work integrated in the course

- Absence of an established
 mechanism to appropriately
 react to evaluation findings
- Unfeasible, unbalanced and ineffective mobility schemes
- Underestimation of the administrative workload to the detriment of the course
- Negligence of student integration in socio-cultural and professional context



Award criterion 3: Quality of project team and cooperation arrangements (20 points)

DO's

- Synergies resulting from the complementarity of the partners
- Inclusive and transparent cooperation mechanisms, based as well on mutual trust



- Academic jointness as central theme during course implementation
- **Realistic** and **transparent** financial plan

- **Unclear motivation** of partners to join the project
- Failure to ensure institutional backing of the partners
- Lack of attention to the variety of national legal frameworks
- Avoid too rigid cooperation arrangements not allowing for necessary adaptations
- *Imprecise* financial management provisions of the consortium



Award criterion 4 Impact and dissemination (20 points)

DO's

- **Concrete indicators** and **tools** for measuring the impact on all stakeholders
- **Tailored** promotion /dissemination approach to different audiences



- Integration of labour-market elements to promote employability and support sustainability
- Provisions for wide access to course materials

- Lack of definition and promotion of the programme's distinctive selling points demonstrating its competitiveness
- No networking activities to ensure wide programme visibility and recognition by academia, students and future employers
- Sustainability strategy not adequately considered and not integrated in all project stages



Additional award criterion: Additional scholarships for targeted regions

DO's

- *Mutual benefits* through the cooperation with the specific regions/countries
- Concrete contribution to meet the challenges in the HE systems of these countries
- Support for a strong and educated human capital
- Effects of the cooperation on economic and social development

- Imprecise plan and objectives for building up cooperation with the regions/countries
- Limitation of collaboration to the level of student exchange
- Unclear methodology and inappropriate approach to reach excellent students



How to apply (1)

- How?
 - Applications to be submitted to EACEA using an <u>eForm with</u> <u>attachments</u>
 - ✓ One-phase submission
- When?

✓ Deadline: 16 February 2017 – 12:00 CET (Brussels time)



Applicants are strongly advised to submit their application well in advance of the deadline, thus avoiding last-minute submission.



How to apply (2) – eForm and attachments

What?

eForm: Parts A, B, C, D - Consortium composition and basic project data

+ compulsory attachments:

- Description of the project (Word or .pdf format)
 - Award criteria 1-4
 - + if applicable: "Relevance of the project in the targeted region(s)"
- ✓ Grant request table (Excel format)
- Declaration on honour and Partners' Mandates (.pdf format)
- Proof of valid accreditation(s) (Word or .pdf format)
- Optional: Other relevant annexes (Word or .pdf format)



How to apply (3) – Attachment specifications

Description of the project:

- Refers to the "Award criteria"
- Includes information on partners/key staff and EU grants received or applied for
- Grant request table automatically calculates the maximum EU grant requested based on the following input:
 - ECTS credits / duration of an intake
 - Whether a preparatory year will be implemented
 - Participation costs of the EMJMD
 - Estimated number of students per intake, split into Programme/Partner Country
 - If applicable, number of additional scholarships for students from targeted regions of the world



How to apply (4) – Attachment specifications

Declaration on Honour & Mandates

- Declaration on Honour: signed by the legal representative of the applicant HEI
- Mandates: signed by the legal representative of each partner
 - Not required for Associated Partners (if applicable)
 - must be scanned and <u>attached in one single .pdf document</u>, with Mandates keeping the order as in the List of Participating organisation of the eForm (P2-Pn)

Proof of valid accreditation(s)

- Mandatory eligibility criterion!
- Applicable for the Programme Country HEIs involved in the EMJMD as Partners
- Any official document or reference proving that <u>at least</u> the national components of the EMJMD are duly accredited in the respective countries



How to apply (5) – Attachment specifications

Other relevant annexes (optional)

- Cannot replace essential information expected in the mandatory parts of the Application Package
- Should support, illustrate or evidence the information already provided in the Award Criteria attachments
- Exhaustive list of documents provided in the "Instructions for completing the Application Package" (needs analysis, business plan, consortium/student agreement, etc.)



How to apply (6) – Procedure

Application procedure

- Check with your partners whether they have a Participant Identification Code (PIC). If they have a valid PIC no need for action
- 2. For those consortium partners who have not yet a PIC, register the organisations in the Participant Portal and receive a PIC
- 3. Create your electronic application form using your PICs
- 4. Fill in the eForm
- 5. Attach completed versions of the attachments within the eForm
 - Description of the project (if applicable also for targeted regions), Grant request table, Declaration on honour and Partners' Mandates, Proof of valid accreditation(s), Other relevant annexes
- 6. Submit the eForm on-line
- 7. Acknowledgement of receipt with application reference number



How to apply (7) Guidance for completing the eForm and annexes

Instructions for completing the Application Package
 Rules and guidance on eForm content, annexes and the application process in general

✓ eForm User Guide

Assistance with the technical aspects of completing the eForm

✓ Guide for Experts

in particular section "Good practices in the implementation of EMJMDs"

✓ Documents available on the Agency's website:

http://eacea.ec.europa.eu/erasmus-plus/funding/key-action-1-erasmus-mundusjoint-master-degrees-2017_en (will be activated following the call publication)



We wish you a lot of success for your application!

For further questions, please contact us at:

<u>EACEA-EPLUS-EMJMD@ec.europa.eu</u>: questions on the application process and content of eForm & annexes



<u>eacea-helpdesk@ec.europa.eu</u>: technical problems in relation to the eForm [helpdesk phone: +32 (0)2 2990705]